

This toolkit was produced by the Medical College of Wisconsin and is provided to health care providers through The Periscope Project. The goal of this toolkit is to provide practitioners with an up-to-date, reliable, and easy to use source of information for mental health conditions during the perinatal period. The content is based on the latest available evidence-based guidelines and research whenever possible. If you are aware of new guidelines or research or if you have suggestions that can help improve this toolkit, please contact <u>ThePeriscopeProject@mcw.edu</u>. Please read our disclaimer before using our toolkit.

This toolkit is for educational purposes only and does not constitute medical advice. The toolkit is not a replacement for careful medical judgments by qualified medical personnel. There may be information in the toolkit that does not apply to or may be inappropriate for the medical situation at hand.

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# Overview of Perinatal Mental Health

The perinatal period is a time of heightened risk for psychiatric illness; in fact, mental illness is the most common complication of pregnancy and a leading cause of preventable, pregnancy-related morbidity and mortality. Despite its prevalence, mental illness in pregnant or postpartum individuals often goes unrecognized and untreated.

Because of such, the American College of Obstetrics and Gynecology (ACOG) recommends screening all perinatal patients at least once during pregnancy and once in the postpartum period.

Identifying perinatal mental illness is critical though must be implemented within a framework that appropriately responds to those who screen positive. The SBIRT (Screening, Brief Intervention, and Referral to Treatment) model is a framework that can help guide the detection, assessment, treatment, and follow up of perinatal patients presenting with mental health concerns.

Treatment of perinatal mental illness is dependent on the symptoms and underlying disorder though may include a combination of psychotherapy and medication management.

Access to perinatal mental health care is limited. As such, this toolkit can aid practitioners treating perinatal patients with mental health conditions. The following material comprises an up-to-date, reliable, and easy to use source of information for mental health conditions during the perinatal period.

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The content is based on the latest available evidence-based guidelines and research whenever possible. If you are aware of new guidelines or research or if you have suggestions that can help improve this toolkit, please contact <u>ThePeriscopeProject@mcw.edu</u>. Please read our disclaimer before using our toolkit.

# Approach to a Perinatal Patient



## Clarify Diagnosis

What are the patient's reported symptoms? Perform your own evaluation. Do not simply reply upon another clinician's diagnosis or the patient's self-reported diagnosis. You need to be certain of the diagnosis before discussing treatment options.

### Next Steps Regardless of Perinatal Status

With a clear diagnosis, what would be your next steps in management regardless of pregnancy status (preconception, pregnant, lactating)?





### Consider Perinatal Status

Now that the diagnosis and next treatment steps are established, consider the safety profile as it relates to pregnancy and/or lactation. Contact The Periscope Project to consult with a perinatal psychiatrist.

### Additional Considerations

With perinatal patients, there are additional things to consider such as impact on sleep and lactation. Contact The Periscope Project to walk through additional considerations to share with your patient.





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### EVALUATING MOOD SYMPTOMS

| BABY BLUES   | Perinatal Depression   | BIPOLAR DISORDER  | Psychosis  |
|--|--|---|--|
| A common, temporary<br>phenomenon with prominent<br>mood swings in the<br>immediate postpartum<br>period. *An independent risk<br>factor for postpartum<br>depression, especially if<br>symptoms are more severe.<br>• <u>Onset</u> : Typically in the first<br>week following delivery.<br>• <u>Duration</u> : No more than 2<br>weeks.<br><u>Signs/Symptoms</u> : Tearfulness,<br>excessive worrying, mood<br>swings, irritability, difficulties<br>sleeping, changes in appetite.<br><u>Treatment</u> : Will likely resolve<br>naturally without formal<br>intervention. Encourage<br>participation in support<br>groups, asking for help when<br>needed, and healthy self-care<br>practices. | <ul> <li>An episode of major<br/>depression occurring in the<br/>context of pregnancy and/or<br/>the postpartum period.</li> <li>Onset: During pregnancy,<br/>or up to 1 year<br/>postpartum.</li> <li>Duration: May persist<br/>until treated.</li> <li>Signs/Symptoms: Depressed<br/>mood, loss of interest in<br/>all/most activities, changes in<br/>appetite, changes in sleep<br/>habits, excessive guilt and/or<br/>worry, impaired concentration,<br/>recurrent thoughts of death or<br/>suicidal ideation.</li> <li><u>Treatment</u>: Therapy,<br/>medications. Encourage<br/>participation in support<br/>groups, asking for help when<br/>needed, and healthy self-care<br/>practices.</li> </ul> | <ul> <li>A mood disorder consisting<br/>of both depressive<br/>symptoms as well as mania.</li> <li>Onset: Prior to pregnancy,<br/>during pregnancy, or in<br/>the postpartum period<br/>(often precipitated by<br/>disturbed sleep).</li> <li>Duration: Persists until<br/>treated.</li> <li>Signs/Symptoms: May present<br/>with depressive symptoms, as<br/>previously delineated. Mania<br/>characterized by a decreased<br/>need for sleep, risk-taking<br/>behaviors (e.g., gambling,<br/>promiscuity), euphoria or<br/>irritability, increased goal-<br/>directed activity, grandiosity.</li> <li>Treatment: Medications,<br/>therapy. Inpatient<br/>hospitalization may be<br/>indicated if symptoms are<br/>severe and are associated with<br/>psychosis. Encourage<br/>participation in support<br/>groups, asking for help when<br/>needed, and healthy self-care<br/>practices (most importantly,<br/>sleep hygiene).</li> </ul> | A psychiatric emergency<br>consisting of notable changes<br>in mental status, typically<br>associated with severe mood<br>symptoms (depression, mania,<br>or a mixed mood episode).<br>Prominent symptoms include<br>delusions, hallucinations,<br>and/or confusion.<br>Onset is sudden and<br>deterioration is rapid. Most<br>commonly, onset occurs within<br>2-12 weeks of delivery, often<br>on days 1-3 postpartum.<br><u>Prevalence</u> : This is a rare<br>complication of pregnancy,<br>occurring in 1-2 women/1,000<br>births.<br><u>Risk Factors</u> : History of bipolar<br>disorder, a previous episode of<br>psychosis (especially in the<br>postpartum period).<br><u>Treatment</u> : Inpatient<br>hospitalization is usually<br>indicated in these cases. |

#### How *Common* are Mood Symptoms During/After Pregnancy?



Pregnant or postpartum patients will be affected by depression in the perinatal period.

*50-85%* will experience symptoms of Baby Blues *2-3%* will display symptoms of Bipolar Disorder

#### References:

Howard LM, Molyneaux E, Dennis CL, Rochat T, Stein A, Milgrom J. (2014). Non-psychotic mental disorders in the perinatal period. *Lancet*, 384(9956), 1775-88. Jones I, Chandra PS, Dazzan P, Howard LM. (2014). Bipolar disorder, affective psychosis, and schizophrenia in pregnancy and the post-partum period. *Lancet*, 384(9956), 1789-99. Yonkers KA, Vigod S, Ross LE. (2011). Diagnosis, pathophysiology, and management of mood disorders in pregnant and postpartum women. *Obstet Gynecol*, 117, 961–77.

## EVALUATING ANXIETY, OCD, AND PTSD

A spectrum of anxiety symptoms occurring during pregnancy and/or the postpartum period. Anxiety may occur in conjunction with perinatal depressive symptoms (usually a more severe illness, and more difficult to treat), or independently of mood disturbances.

- <u>Onset</u>: If anxiety symptoms present during pregnancy, they most commonly present in the first trimester. If onset is postpartum, symptoms may present in the first 2 weeks to 6 months following delivery.
- <u>Duration</u>: May persist until treated.

Prevalence: An estimated 8.5%-13% of women experience an anxiety spectrum disorder in the postpartum period.

<u>Signs/Symptoms</u>: Persistent and excessive worries (especially about baby's health/safety/well-being), inability to relax, physiological arousal (palpitations/chest pain, air hunger, diaphoresis, dizziness, etc.).

<u>Treatment</u>: Therapy, medications. Encourage participation in support groups, asking for help when needed, and healthy self-care practices.

### OBSESSIVE COMPULSIVE

#### DISORDER

A disorder characterized by repeated, intrusive obsessive thoughts that are often accompanied by compulsive behaviors performed to relieve anxiety associated with the intrusive thoughts. Patients will recognize the thoughts as being irrational and are often fearful of or distressed by them.

- <u>Onset</u>: Prior to pregnancy, during pregnancy, or up to 1 year postpartum.
- <u>Duration</u>: May persist until treated.

Prevalence: 4% of women.

<u>Signs/Symptoms</u>: Disturbing repetitive thoughts that are recognized as irrational (e.g: thoughts of harming the baby); compulsive behaviors often involve behaviors dedicated to protecting the baby (e.g., frequent checking, hand washing, etc.).

<u>Treatment</u>: Often, a combination of ERP, CBT-oriented therapy and medications are more effective than a singular treatment approach. Encourage participation in support groups, asking for help when needed, and healthy self-care practices. A disorder precipitated by a traumatic experience (including a history of traumatic birth). Preexisting PTSD may also be exacerbated during the perinatal period.

PTSD

- <u>Onset</u>: May be present prior to pregnancy or result from a traumatic birth experience.
- <u>Duration</u>: May persist until treated.

<u>Prevalence</u>: Affects an estimated 2-15% of women.

<u>Signs/Symptoms</u>: Syndrome that may include nightmares, hyperarousal, pervasive thoughts or re-experiencing of past trauma, irritable mood, the tendency to avoid disturbing stimuli, physiological arousal symptoms.

<u>Treatment</u>: Therapy, medications. Encourage participation in support groups, asking for help when needed, and healthy self-care practices.

#### Is It Important to Distinguish Between Perinatal Depression and Perinatal Anxiety?

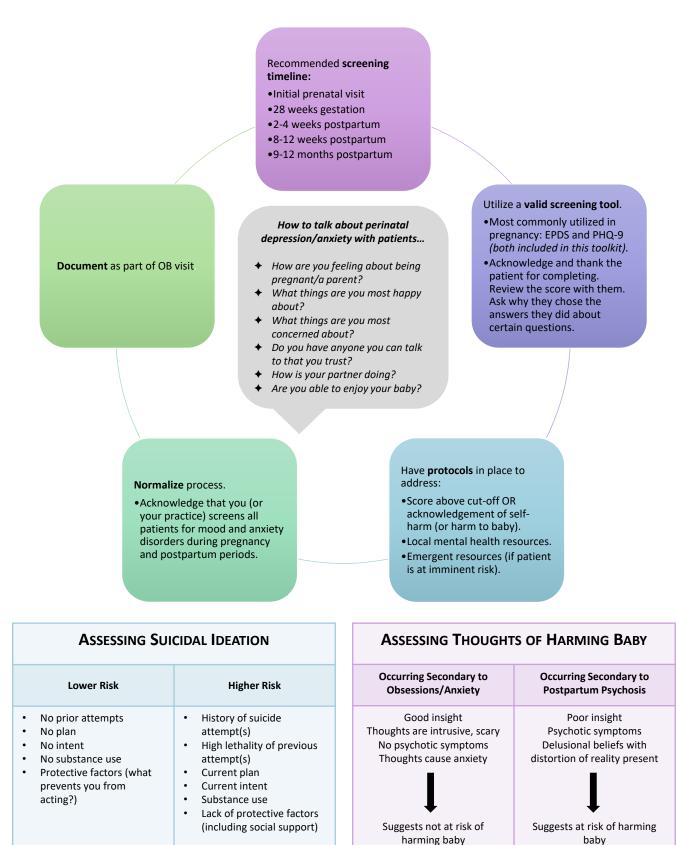
Studies have demonstrated that individuals struggling with perinatal depression will frequently present with significant anxiety symptoms. Detecting comorbid anxiety symptoms will facilitate appropriate and targeted treatment recommendations (SSRIs are effective for both anxiety and depressive symptoms) and confer better outcomes for both patient and baby. Nearly half of all postpartum patients experience obsessions and compulsions- the majority of which do not represent overt OCD but rather may signal perinatal anxiety and/or depression.



References:

Miller ES, Hoxha D, Wisner KL, Gossett DR. (2015). The impact of perinatal depression on the evolution of anxiety and obsessive-compulsive symptoms. Arch Womens Ment Health, 18(3), 457-61. Wisner KL, Peindl KS, et al. (1999). Obsessions and compulsions in women with postpartum depression. J Clin Psychiatry, 60(3), 176-80.

### CLINICAL CONSIDERATIONS WHEN ASSESSING THE MENTAL HEALTH OF PERINATAL PATIENTS



### SBIRT

### SCREENING, BRIEF INTERVENTION & REFERRAL TO TREATMENT

| Screen   | BRIEF INTERVENTION   | <b>R</b> EFERRAL TO <b>T</b> REATMENT  |
|--|--|--|
| <ul> <li>Universal screening of perinatal patients utilizing a brief, validated tool .</li> <li>PHQ-4: a 4 item, ultra brief tool designed to identify depression and anxiety (included in this toolkit).</li> <li>If patient screens negative, continue to monitor at predetermined time points throughout the peripartum period.</li> <li>If patient screens positive, further assessment is indicated via additional tools (PHQ-9 or EPDS for depression +/- GAD-7 or PASS for anxiety).</li> <li>If patient screens positive for suicidal(SI)/homicidal (HI) thoughts distinguish between passive and active SI/HI by asking whether the patient has a Plan, Intent, Acts of Furtherance.</li> </ul> | <ul> <li>Ask open-ended questions such as: "How is pregnancy going? How does it feel to be a parent?"</li> <li>Offer affirmations: communicate an individual's strengths (making it Positive, Present and Personal). Example: "I really admire you talking to me about how challenging your postpartum period has been."</li> <li>Utilize reflective listening, providing statements of understanding. Patient: "This is not what I expected." Provider: "You didn't expect parenthood to feel this way."</li> <li>Summarize key components from the evaluation to ensure understanding of the patient's symptoms as well as to confirm that the patient understands the diagnosis and treatment recommendations.</li> <li>Provide psychoeducation about diagnosis and treatment options.</li> </ul> | <ul> <li>Connect patients to resources including referral to psychotherapy and/or medication management (if indicated), peer support groups, birthing and postpartum doulas, lactation consultants, etc.</li> <li>If patient screens positive for active SI/HI, providers and health systems should have a designated protocol for mental health emergencies (such as referral/escort to the ED or contacting mobile crisis team or authorities for urgent evaluation).</li> </ul> |

References:

Miller ES, Hoxha D, Wisner KL, Gossett DR. (2015). The impact of perinatal depression on the evolution of anxiety and obsessive-compulsive symptoms. Arch Womens Ment Health, 18(3), 457-61. Wisner KL, Peindl KS, et al. (1999). Obsessions and compulsions in women with postpartum depression. J Clin Psychiatry, 60(3), 176-80.

## TOOLS FOR SCREENING

American College of Obstetrics and Gynecology (ACOG) recommends utilizing a validated screening tool to assess for anxiety and depression at least once during pregnancy and once postpartum.

American Academy of Pediatrics (AAP) recommends incorporating validated screening tools for postpartum depression into well-child visits.

The US Preventative Service Task Force (USPSTF) recommends utilizing a validated screening tool to assess for depression in pregnant and postpartum patients AND in 2019 added the recommendation to refer those at risk of perinatal depression to preventive counseling.

The following are brief tools validated for use in the perinatal population and comprise appropriate initial screening tools when evaluating for the presence of depression, anxiety, and/or bipolar disorder. These assessments are indicated for use in Primary Care, Pediatrics and specialty settings including Ob-Gyn.

#### 1. Complete PHQ4 as initial screening tool if anxiety and/or depressive symptoms present

- To score PHQ-4
  - Sum total.
  - Score: 0-2 (normal), 3-5 (mild), 6-8 (moderate), 9-12 (severe)
  - Score >3 for Questions 1-2 suggests anxiety
  - Score ≥3 for Questions 3-4 suggests depression

#### 2. Complete PHQ-9 or EPDS if significant depressive symptoms reported

- To score PHQ-9:
  - Sum total.
    - Score >10 is considered positive for moderate to severe depression.
- To score EPDS:
  - Questions 1, 2, & 4 (without an \*) are scored 0, 1, 2, or 3 (top answer = 0, bottom = 3).
  - Questions 3, 5-10 (with an \*) are reverse-scored (top answer = 3, bottom = 0).
  - Score of >10 is considered potentially positive.
- 3. Complete PASS or GAD-7 if significant anxiety symptoms reported
- To score PASS:
  - Sum total.
  - Score >26 is considered positive.
- To score GAD-7:
  - Sum total.
  - Score >10 is considered positive.

#### 4. Complete MDQ if there is a concern for bipolar disorder.

- To score MDQ
  - Further evaluation for bipolar disorder is warranted if patient:
    - Answered YES to ≥7 events in Question #1
    - AND answers YES to Question #2
    - AND answers MODERATE PROBLEM or SERIOUS PROBLEM to Question #3

#### Remember that a patient's score may not correlate with symptom severity

## THE PATIENT HEALTH QUESTIONNAIRE 4 (PHQ-4)

Patient-administered

Over the last two weeks, how often have you been bothered by any of the following symptoms (circle)?

| Questions                                   | Not at all | Several<br>days | More than<br>half the<br>days | Nearly<br>every day |
|---|------------|-----------------|-------------------------------|---------------------|
| Feeling nervous, anxious or on edge         | 0          | 1               | 2                             | 3                   |
| Not being able to stop or control worrying  | 0          | 1               | 2                             | 3                   |
| Feeling down, depressed, or hopeless        | 0          | 1               | 2                             | 3                   |
| Little interest or pleasure in doing things | 0          | 1               | 2                             | 3                   |

## THE PATIENT HEALTH QUESTIONNAIRE 9 (PHQ-9)

Patient-administered

Over the last two weeks, how often have you been bothered by any of the following symptoms (circle)?

| Questions   | Not at all | Several<br>days | More than<br>half the<br>days | Nearly<br>every day |
|---|------------|-----------------|-------------------------------|---------------------|
| Little interest or pleasure in doing things   | 0          | 1               | 2                             | 3                   |
| Feeling down, depressed, or hopeless  | 0          | 1               | 2                             | 3                   |
| Trouble falling asleep, staying asleep, or sleeping too much  | 0          | 1               | 2                             | 3                   |
| Feeling tired or having little energy   | 0          | 1               | 2                             | 3                   |
| Poor appetite or overeating   | 0          | 1               | 2                             | 3                   |
| Feeling bad about yourself— or that you are a failure or have let yourself or your family down  | 0          | 1               | 2                             | 3                   |
| Trouble concentrating on things, such as reading the newspaper or watching television   | 0          | 1               | 2                             | 3                   |
| Moving or speaking so slowly that other people could<br>have noticed; or, the opposite- being so fidgety or<br>restless that you have been moving around a lot more<br>than usual | 0          | 1               | 2                             | 3                   |
| Thoughts that you would be better off dead or of hurting yourself in some way   | 0          | 1               | 2                             | 3                   |

## EDINBURGH POSTNATAL DEPRESSION SCALE (EPDS)

Patient-administered

As you are pregnant or have recently had a baby, we would like to know how you are feeling. Please check the answer that comes closest to how you have felt **in the past 7 days**, not just how you feel today.

#### In the past 7 days,

- 1) I have been able to laugh and see the funny side of things
  - ► As much as I always could
  - ► Not quite so much now
  - Definitely not so much now
  - ► Not at all
- 2) I have looked forward with enjoyment to things
  - ► As much as I ever did
  - Rather less than I used to
  - Definitely less than I used to
  - ► Hardly at all
- 3) \*I have blamed myself unnecessarily when things went wrong
  - > Yes, most of the time
  - ► Yes, some of the time
  - ► Not very often
  - ► No, never
- 4) I have been anxious or worried for no good reason
  - ► No, never
  - ► Hardly ever
  - ► Yes, sometimes
  - ► Yes, very often
- 5) \*I have felt scared or panicky for no good reason
  - ► Yes, quite a lot
  - ► Yes, sometimes
  - No, not much
  - ► No, not at all

- 6) \*Things have been getting on top of me
  - Yes, most of the time I haven't been able to cope at all
  - Yes, sometimes I haven't been coping as well as usual
  - ► No, most of the time I have coped well
  - ► No, I have been coping as well as ever
- 7) \*I have been so unhappy that I have had difficulty sleeping
  - ► Yes, most of the time
  - ► Yes, some of the time
  - Not very often
  - No, not at all
- 8) \*I have felt sad or miserable
  - > Yes, most of the time
  - ► Yes, quite often
  - ► Not very often
  - ► No, not at all
- 9) \*I have been so unhappy that I have been crying
  - > Yes, most of the time
  - ► Yes, quite often
  - Only occasionally
  - ► No, never
- **10)** \*The thought of harming myself has occurred to me
  - ► Yes, quite often
  - Sometimes
  - Hardly ever
  - ► Never

## PERINATAL ANXIETY SCREENING SCALE (PASS)

### Patient-administered

Over the **past month, how often** have you experienced the following symptoms (circle)?

|  | Not at all | Sometimes | Often | Almost<br>always |
|--|------------|-----------|-------|------------------|
| Worry about the baby/pregnancy   | 0          | 1         | 2     | 3                |
| Fear that harm will come to the baby                                       | 0          | 1         | 2     | 3                |
| A sense of dread that something bad is going to happen                     | 0          | 1         | 2     | 3                |
| Worry about many things  | 0          | 1         | 2     | 3                |
| Worry about the future   | 0          | 1         | 2     | 3                |
| Feeling overwhelmed  | 0          | 1         | 2     | 3                |
| Really strong fears about things (e.g., needles, blood, birth, pain, etc.) | 0          | 1         | 2     | 3                |
| Sudden rushes of extreme fear or discomfort                                | 0          | 1         | 2     | 3                |
| Repetitive thoughts that are difficult to stop or control                  | 0          | 1         | 2     | 3                |
| Difficulty sleeping even when I have the chance to sleep                   | 0          | 1         | 2     | 3                |
| Having things to do in a certain way or order                              | 0          | 1         | 2     | 3                |
| Wanting things to be perfect   | 0          | 1         | 2     | 3                |
| Needing to be in control of things   | 0          | 1         | 2     | 3                |
| Difficulty stopping checking or doing things over and over                 | 0          | 1         | 2     | 3                |
| Feeling jumpy or easily startled   | 0          | 1         | 2     | 3                |
| Concerns about repeated thoughts   | 0          | 1         | 2     | 3                |
| Being "on guard" or needing to watch out for things                        | 0          | 1         | 2     | 3                |
| Upset about repeated memories, dreams, or nightmares                       | 0          | 1         | 2     | 3                |

## PERINATAL ANXIETY SCREENING SCALE (PASS)

Continued from first page...

Over the **past month**, how often have you experienced the following symptoms (circle)?

|   | Not at all | Sometimes | Often | Almost<br>always |
|---|------------|-----------|-------|------------------|
| Worry that I will embarrass myself in front of others     | 0          | 1         | 2     | 3                |
| Fear that others will judge me negatively                 | 0          | 1         | 2     | 3                |
| Feeling really uneasy in crowds                           | o          | 1         | 2     | 3                |
| Avoiding social activities because I might be nervous     | о          | 1         | 2     | 3                |
| Avoiding things which concern me                          | o          | 1         | 2     | 3                |
| Feeling detached like you're watching yourself in a movie | o          | 1         | 2     | 3                |
| Losing track of time and can't remember what happened     | o          | 1         | 2     | 3                |
| Difficulty adjusting to recent changes                    | 0          | 1         | 2     | 3                |
| Anxiety getting in the way of being able to do things     | 0          | 1         | 2     | 3                |
| Racing thoughts making it hard to concentrate             | 0          | 1         | 2     | 3                |
| Fear of losing control                                    | 0          | 1         | 2     | 3                |
| Feeling panicky   | o          | 1         | 2     | 3                |
| Feeling agitated  | 0          | 1         | 2     | 3                |

Adapted from Sources:

Somerville, S., Dedman, K., Hagan, R., Oxnam, E., Wettinger, M., Byrne, S., Coo, S., Doherty, D., Page, A.C. (2014).

The Perinatal Anxiety Screening Scale: development and preliminary validation. Archives of Women's Mental Health, DOI: 10.1007/s00737-014-0425-8.

© Department of Health, State of Western Australia (2013).

## GENERAL ANXIETY DISORDER-7 (GAD-7)

Over the last 2 weeks, how often have you been bothered by the following problems (circle)?

|  | Not at all | Some days | More than<br>half the<br>days | Nearly<br>every day |
|--|------------|-----------|-------------------------------|---------------------|
| 1. Feeling nervous, anxious or on edge               | 0          | 1         | 2                             | 3                   |
| 2. Not being able to stop or control worrying        | 0          | 1         | 2                             | 3                   |
| 3. Worrying too much about different things          | 0          | 1         | 2                             | 3                   |
| 4. Trouble relaxing                                  | 0          | 1         | 2                             | 3                   |
| 5. Being so restless that it is hard to sit still    | 0          | 1         | 2                             | 3                   |
| 6. Becoming easily annoyed or irritable              | 0          | 1         | 2                             | 3                   |
| 7. Feeling afraid as if something awful might happen | 0          | 1         | 2                             | 3                   |
| Add scores from each column for total:               | =          | +         | +                             | +                   |

If you checked off any problems, how difficult have these made it for you to do your work, take care of things at home, or get along with other people?

| Not difficult at all |  |
|----------------------|--|
| Somewhat difficult   |  |
| Very difficult       |  |
| Extremely difficult  |  |

Adapted from Source:

Spitzer RL, Kroenke K, Williams JBW, Lowe B. A brief measure of assessing generalized anxiety disorder. *Arch Inern Med.* 2006; 166: 1092-1097.

## MOOD DISORDER QUESTIONNAIRE (MDQ)

#### Check the answer that best applies to you. Answer each question as best you can.

|  | Yes             | No            |
|--|-----------------|---------------|
| 1. Has there ever been a period of time when you were not your usual self and  |                 |               |
| you felt so good or so hyper that other people thought you were not your normal self or you were so hyper that you got into trouble?   |                 |               |
| you were so irritable that you shouted at people or started fights or arguments?   |                 |               |
| you felt much more self-confident than usual?  |                 |               |
| you got much less sleep than usual and found you didn't really miss it?  |                 |               |
| you were much more talkative or spoke faster than usual?   |                 |               |
| thoughts raced through your head or you couldn't slow your mind down?  |                 |               |
| you were so easily distracted by things around you that you had trouble concentrating or staying on track?   |                 |               |
| you had much more energy than usual?   |                 |               |
| you were much more active or did many more things than usual?  |                 |               |
| you were much more social or outgoing than usual, for example, you telephoned friends in the middle of the night?  |                 |               |
| you were much more interested in sex than usual?   |                 |               |
| you did things that were unusual for you or that other people might have thought were excessive, foolish, or risky?  |                 |               |
| spending money got you or your family in trouble?  |                 |               |
| 2. If you checked YES to more than one of the above, have several of these ever happened during the same period of time? Please check 1 response only.   |                 |               |
| <ul> <li>3. How much of a problem did any of these cause you — like being able to work; hav troubles; getting into arguments or fights? <i>Please check 1 response only.</i></li> <li>No problem Minor problem Moderate problem Serious problem</li> </ul> | ing family, moi | ney, or legal |
| 4. Have any of your blood relatives (ie, children, siblings, parents, grandparents, aunts, uncles) had manic-depressive illness or bipolar disorder?   |                 |               |
| 5. Has a health professional ever told you that you have manic-depressive illness or bipolar disorder?   |                 |               |

This questionnaire should be used as a starting point. It is not a substitute for a full medical evaluation. Bipolar disorder is a complex illness, and an accurate, thorough diagnosis can only be made through a personal evaluation by your doctor. Adapted from Hirschfeld R, Williams J, Spitzer RL, et al. Development and validation of a screening instrument for bipolar spectrum disorder: the Mood Disorder Questionnaire. Am J Psychiatry. 2000;157:1873-1875.

## MOOD DISORDER QUESTIONNAIRE (MDQ)

Continued from first page...

This instrument is designed for screening purposes only and is not to be used as a diagnostic tool.

### How to Use

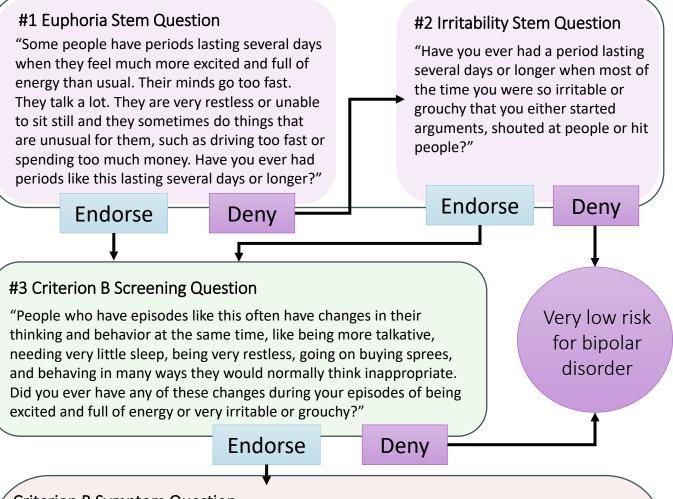
The questionnaire takes less than 5 minutes to complete. Patients simply check the yes or no boxes in response to the questions. The last question pertains to the patient's level of functional impairment. The physician, nurse, or medical staff assistant then scores the completed questionnaire.

### How to Score

Further medical assessment for bipolar disorder is clearly warranted if patient:

- Answers Yes to 7 or more of the events in question #1 AND
- Answers Yes to question #2 AND
- Answers Moderate problem or Serious problem to question #3

Clinician administered screening tool: Clinician verbally ask the following questions verbatim.



### Criterion B Symptom Question

Think of an episode when you had the largest number of changes like these at the same time. During that episode, which of the following changes did you experience?

- 1. (This first symptom is asked only if the euphoria stem question is endorsed) "Were you so irritable that you either started arguments, shouted at people or hit people?"
- 2. "Did you become so restless or fidgety that you paced up and down or couldn't stand still?"
- 3. "Did you do anything else that wasn't usual for you like talking about things you would normally keep private, or acting in ways that you would usually find embarrassing?"
- 4. "Did you try to do things that were impossible to do, like taking on large amounts of work?"
- 5. "Did you constantly keep changing your plans or activities?"
- 6. "Did you find it hard to keep your mind on what you were doing?"
- 7. "Did your thoughts seem to jump from one thing to another or race through your head so fast you couldn't keep track of them?"
- 8. "Did you sleep far less than usual and still not get tired or sleepy?"
- 9. "Did you spend so much more money than usual that is caused you to have financial trouble?"

*Adapted from Source:* Kessler RC, et al; Validity of the assessment of bipolar disorder in the WHO composite international diagnostic interview; Journal of Affective Disorders 96 (2006) 259-269

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## CIDI-BASED BIPOLAR DISORDER SCALE SCORING

The complete set of 12 questions takes approximately three minutes to complete.

To 'endorse' = Answer yes, in a yes-no response.

#### Stem questions: Question 1 & 2

Respondents who fail to endorse either of these first two questions are skipped out of the remainder of the question series.

#### **Criterions B Screening Questions: Question 3**

Respondents who fail to endorse this question after endorsing one of the first two stem questions are skipped out of the remainder of the question series.

Respondents who do endorse this question are then administered the 9 additional symptom questions.

#### **Criterion B Symptom Questions**

Note: the first question in this group is asked only if the first Stem Question is endorsed. If this scenario occurs, then only the 8 remaining symptoms would be administered.

Based on positive endorsement of the 9 (or 8) questions in this category.

| Scores may be collapsed for reference purposes |   |  |
|--|---|--|
| Very high risk (80% or more)                   | 9 questions with positive endorsement   |  |
| High risk (50-70%)                             | 7-8 questions with positive endorsement |  |
| Moderate risk (25-49%)                         | 6 questions with positive endorsement   |  |
| Low risk (2-24%)                               | 5 questions with positive endorsement   |  |
| Very low risk (less than 5%)                   | 0-4 questions with positive endorsement |  |

## Additional Tools for Advanced Screening

There are no current guidelines related to screening for PTSD in pregnant and postpartum patients.

We recommend that all patients presenting with a history of trauma or symptoms concerning for PTSD should be screened using a validated tool such as the ultra-brief PC-PTSD-5 or the PCL-5. Although the gold standard for diagnosing PTSD is a structured clinical interview, the PCL-5 can be used by Primary Care Physicians, Pediatricians and specialists including Ob-Gyns to provide a provisional PTSD diagnosis.

Furthermore, parental functioning is critical to parent and infant health and development though is often impacted by perinatal mental illness. The Barkin Index of Maternal Functioning (BIMF) is a validated tool designed to assess overall functioning in the context of early parenthood. The BIMF can identify suboptimal functioning in specific areas (social support, management, motherchild interaction, infant care, self-care, adjustment, and psychological well-being) and focus therapeutic, skill-building interventions on identified domains.

#### 1. Complete PC-PTSD-5 in patients with a history of trauma AND/OR trauma-related symptoms

- To score
  - Sum the number of "yes" responses
  - Recommended cut off: 4

## 2. Complete PCL-C-V in patients with a history of trauma AND/OR trauma-related symptoms AND positive PC-PTSD-5 screen

- To score
  - Sum items to provide a total severity score (0-80)
  - Recommended cutoff 31-33
  - To make a provisional diagnosis:
    - Treat each item rated >2 as an endorsed symptom
    - Follow the DSM-V diagnostic criteria which requires ≥1 Criterion B item (questions 1-5), ≥1 Criterion C item (questions 6-7), ≥2 Criterion D items (questions 8-14), AND ≥2 Criterion E items (questions 15-20)

# 3. Complete the Barkin Index of Maternal Functioning (BIMF) in patients who screen positive for perinatal mental illness with a valid screening tool AND/OR are demonstrating impaired parental functioning

- To score
  - After reverse coding for items 16 and 18, sum all 20 items. The total score ranges from 0 to 120 with 120 representing perfect functioning
  - Reverse coding simply means: A response of 0=6 and a response of 6=0; a response of 1=5 and a response of 5=1; a response of 2=4 and a response of 4=2; a response of 3=3.

#### References:

Prins, A., Bovin, M. J., Kimerling, R., Kaloupek, D. G, Marx, B. P., Pless Kaiser, A., & Schnurr, P. P. (2015). Primary Care PTSD Screen for DSM-5 (PC-PTSD-5) [Measurement instrument]. Available from https://www.ptsd.va.gov

Using the PTSD Checklist for DSM-V (PCL-5) [Measurement Instrument]. Available from <u>https://www.ptsd.va.gov/professional/assessment/documents/using-PCL5.pdf</u>

Barkin, J. L., Wisner, K. L., Bromberger, J. T., Beach, S. R., Terry, M. A., & Wisniewski, S. R. (2010). Development of the Barkin index of Maternal Functioning. *Journal of Women's Health*, 19(12), 2239-2246.

## PRIMARY CARE PTSD SCREEN 5 (PC-PTSD-5)

### Patient-administered

| In the past month have you   | Yes | No |
|--|-----|----|
| 1. Had nightmares about the event(s) or thought about the event(s) when you did not want to?                                 |     |    |
| 2. Tried hard not to think about the event(s) or went out of your way to avoid situations that reminded you of the event(s)? |     |    |
| 3. Been constantly on guard, watchful, or easily startled?   |     |    |
| 4. Felt numb or detached from people, activities, or your surroundings?  |     |    |
| 5. Felt guilty or unable to stop blaming yourself or others for the event(s) or any problems the event(s) may have caused?   |     |    |

Adapted from Source:

### PTSD CHECKLIST-CIVILIAN VERSION (PCL-C)

Instructions: Below is a list of problems that people sometimes have in response to a very stressful experience. Please read each problem and then select one of the options to indicate how much you have been bothered by that problem in the **past week**. The options include not at all, a little bit, moderately, quite a bit, and extremely.

|  | Not<br>at all<br><b>(1)</b> | A<br>little<br>bit<br>(2) | Moderately<br>(3) | Quite a<br>bit<br>(4) | Extremely<br>(5) |
|--|-----------------------------|---------------------------|-------------------|-----------------------|------------------|
| 1. Repeated, disturbing memories, thoughts, or images of a stressful experience from the past?   |                             |                           |                   |                       |                  |
| 2. Repeated, disturbing dreams of a stressful experience from the past?  |                             |                           |                   |                       |                  |
| 3. Suddenly feeling or acting as if the stressful experience were actually happening again (as if you were actually back there reliving it)?   |                             |                           |                   |                       |                  |
| 4. Feeling very upset when something reminded you of the stressful experience?   |                             |                           |                   |                       |                  |
| 5. Having strong physical reactions when something reminded you of the stressful experience (for example, heart pounding, trouble breathing, sweating)?  |                             |                           |                   |                       |                  |
| 6. Avoiding memories, thoughts, or feelings related to the stressful experience?   |                             |                           |                   |                       |                  |
| 7. Avoiding external reminders of the stressful experience (for example, people, places, conversations, activities, objects, or situations)?   |                             |                           |                   |                       |                  |
| 8. Trouble remembering important parts of the stressful experience?  |                             |                           |                   |                       |                  |
| 9. Having strong negative beliefs about yourself, other people, or the world (for example, having thoughts such as: I am bad, there is something seriously wrong with me, no one can be trusted, the world is completely dangerous)? |                             |                           |                   |                       |                  |
| 10. Blaming yourself or someone else for the stressful experience or what happened after it?   |                             |                           |                   |                       |                  |
| 11. Having strong negative feelings such as fear, horror, anger, guilt, or shame?  |                             |                           |                   |                       |                  |
| 12. Loss of interest in activities that you used to enjoy?   |                             |                           |                   |                       |                  |
| 13. Feeling distant or cut off from other people?  |                             |                           |                   |                       |                  |
| 14. Trouble experiencing positive feelings (for example, being unable to feel happiness or have loving feelings for people close to you)?  |                             |                           |                   |                       |                  |
| 15. Irritable behavior, angry outbursts, or acting aggressively?   |                             |                           |                   |                       |                  |
| 16. Taking too many risks or doing things that could cause you harm?   |                             |                           |                   |                       |                  |
| 17. Being "superalert" or watchful or on guard?  |                             |                           |                   |                       |                  |
| 18. Feeling jumpy or easily startled?  |                             |                           |                   |                       |                  |
| 19. Having difficulty concentrating?   |                             |                           |                   |                       |                  |
| 20. Trouble falling or staying asleep?   |                             |                           |                   |                       |                  |

Adapted from source: Weathers, F. W., Litz, B. T., Keane, T. M., Palmieri, P. A., Marx, B. P., & Schnurr, P. P. (2013). The PTSD Checklist for DSM-5 (PCL-5) – Standard [Measurement instrument]. Available from https://www.ptsd.va.gov/

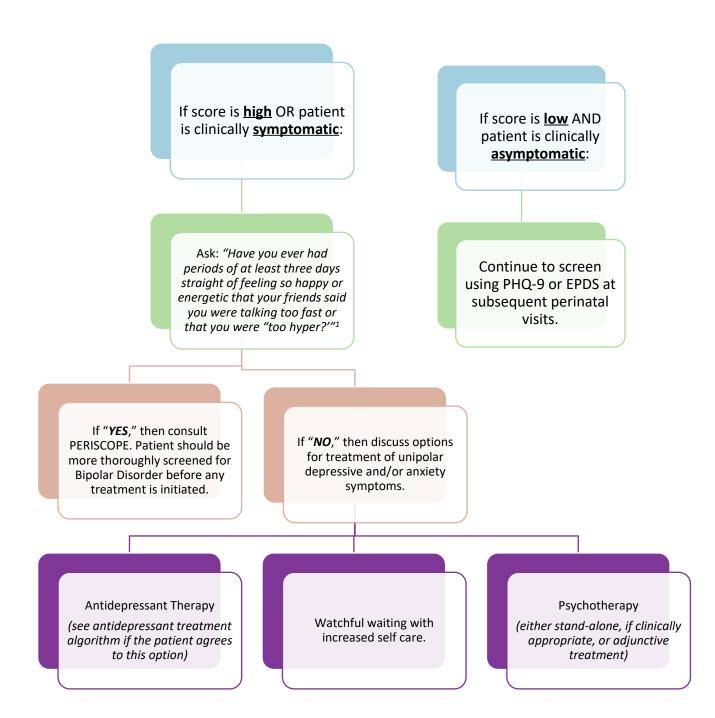
Please circle the number that best represents how you have felt over the past two weeks. Please try to answer each question as honestly as possible as your responses will help us better understand the postpartum experience.

|  | Strongly<br>Disagree | Disagree | Somewhat<br>Disagree | Neutral | Somewhat<br>Agree | Agree | Strongly<br>Agree |
|--|----------------------|----------|----------------------|---------|-------------------|-------|-------------------|
| 1. I am a good mother.   | ο                    | 1        | 2                    | 3       | 4                 | 5     | 6                 |
| 2. I feel rested.  | о                    | 1        | 2                    | 3       | 4                 | 5     | 6                 |
| 3. I am comfortable with the way<br>I've chosen to feed my baby<br>(either bottle or breast, or both).                         | 0                    | 1        | 2                    | 3       | 4                 | 5     | 6                 |
| 4. My baby and I understand each other.  | 0                    | 1        | 2                    | 3       | 4                 | 5     | 6                 |
| 5. I am able to relax and enjoy time with my baby.   | ο                    | 1        | 2                    | 3       | 4                 | 5     | 6                 |
| 6. There are people in my life<br>that I can trust to care for my<br>baby when I need a break.                                 | 0                    | 1        | 2                    | 3       | 4                 | 5     | 6                 |
| 7. I am comfortable allowing a<br>trusted friend or relative to care<br>for my baby (can include baby's<br>father or partner). | 0                    | 1        | 2                    | 3       | 4                 | 5     | 6                 |
| 8. I am getting enough adult interaction.  | 0                    | 1        | 2                    | 3       | 4                 | 5     | 6                 |
| 9. I am getting enough<br>encouragement from other<br>people.  | 0                    | 1        | 2                    | 3       | 4                 | 5     | 6                 |
| 10. I trust my own feelings<br>(instincts) when it comes to<br>taking care of my baby.   | 0                    | 1        | 2                    | 3       | 4                 | 5     | 6                 |

### BARKIN INDEX OF MATERNAL FUNCTIONING

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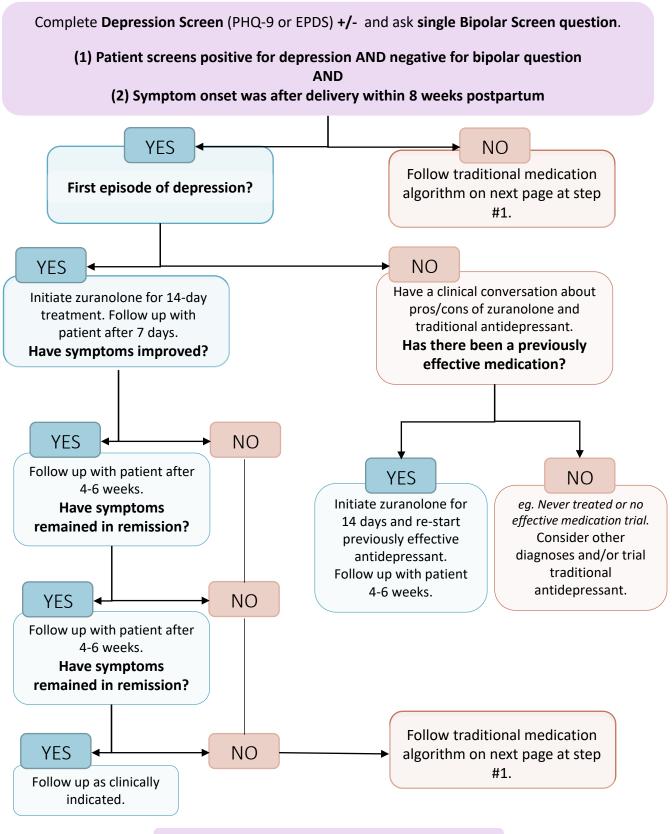
|   | Strongly<br>Disagree | Disagree | Somewhat<br>Disagree | Neutral | Somewhat<br>Agree | Agree | Strongly<br>Agree |
|---|----------------------|----------|----------------------|---------|-------------------|-------|-------------------|
| 11. I take a little time each week to do something for myself.  | 0                    | 1        | 2                    | 3       | 4                 | 5     | 6                 |
| 12. I am taking good care of my<br>baby's physical needs (feedings,<br>changing diapers, doctor's<br>appointments). | 0                    | 1        | 2                    | 3       | 4                 | 5     | 6                 |
| 13. I am taking good care of my physical needs (eating, showering, etc).  | 0                    | 1        | 2                    | 3       | 4                 | 5     | 6                 |
| 14. I make good decisions about my baby's health and well being.  | 0                    | 1        | 2                    | 3       | 4                 | 5     | 6                 |
| 15. My baby and I are getting into a routine.   | 0                    | 1        | 2                    | 3       | 4                 | 5     | 6                 |
| 16. I worry about how other people judge me (as a mother).  | 0                    | 1        | 2                    | 3       | 4                 | 5     | 6                 |
| 17. I am able to take care of my<br>baby and my other<br>responsibilities.  | 0                    | 1        | 2                    | 3       | 4                 | 5     | 6                 |
| 18. Anxiety or worry often<br>interferes with my mothering<br>ability.  | 0                    | 1        | 2                    | 3       | 4                 | 5     | 6                 |
| 19. As time goes on, I am getting better at taking care of my baby.   | 0                    | 1        | 2                    | 3       | 4                 | 5     | 6                 |
| 20. I am satisfied with the job I am doing as a new mother.   | 0                    | 1        | 2                    | 3       | 4                 | 5     | 6                 |



<sup>1</sup>Adapted from Daniel J. Carlat. (1998) Am Fam Physician, 58(7), 1617-1624.

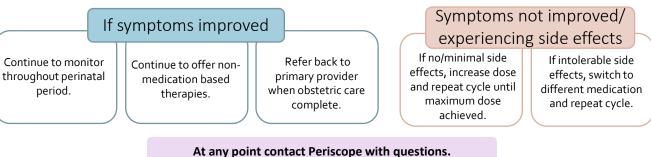
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## MEDICATION DECISION TREE FOR POSTPARTUM DEPRESSION



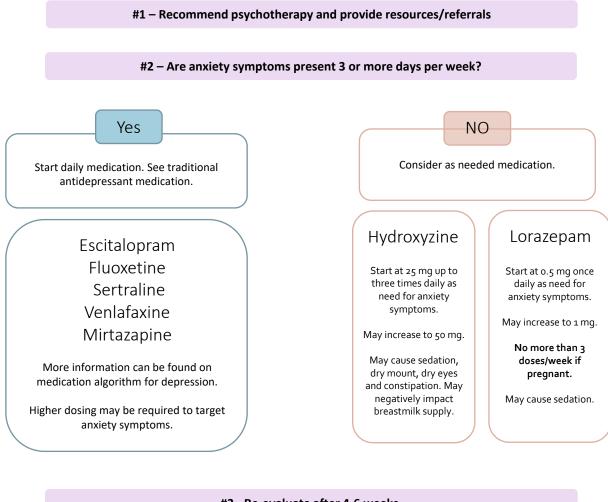
#### At any point contact Periscope with questions.

#### **MEDICATION ALGORITHM FOR DEPRESSION** Complete **Depression Screen** (PHQ-9 or EPDS) +/- and ask single Bipolar Screen question. (1) Patient is pre-conception, pregnant or postpartum (2) Patient screens positive for depression AND negative for bipolar question #1 - Is patient currently taking psychiatric medication? NO YES If no previous effective If dose has been If patient was If medication is still medication, start with therapeutic for 6-8 formerly on a helpful low dose, increase an agent below weeks without benefit, medication, re-start and optimize both. consider changing depending upon side with slow titration. effect profile. medication. Sertraline Venlafaxine Escitalopram **Bupropion** Fluoxetine Mirtazapine Start at 10 mg Start at 20 mg Start at 50 mg Start at 15 mg Start at XL 150 Start at 37.5 daily. daily in the daily. mg daily. nightly. mg daily in the morning. morning. Can increase Can increase Increase in 50 Increase in 15 mg to 20 mg in 2-Increase in 10to 75 mg after increments every Increase to XL mg 4 weeks, 1 week, then increments 2-4 weeks, 300 mg in two 20 mg maximum maximum dose of weeks if increments every 2-4 increase in 75 dose of 20 mg 45 mg daily. tolerating dose. every 2-4 weeks, mg increments daily. weeks, maximum every 2-4 Good for 'couch maximum dose of 200 weeks, Good if patient Short titration, has significant dose 80 mg mg daily. maximum potato as low max dose of 225 daily. nausea, low depression:' dose and Few drug-drug appetite, or helpful with mg daily. starting dose Long half-life, interactions. difficulty motivation and is often so good choice Dosesleeping. increasing therapeutic. if daily May increase dependent Monitor weight energy. compliance is a increases in BP nausea/GI gain; discontinue Generally very concern. if rate of weight May exacerbate upset, can occur. well tolerated. particularly in gain is too rapid. anxiety. Tends to be 1<sup>st</sup> trimester. Withdrawal activating. symptoms can May be too May cause be significant sedating to care tremor and if stopped for baby over worsen sleep. abruptly. night. #2 - Re-evaluate after 4-6 weeks.

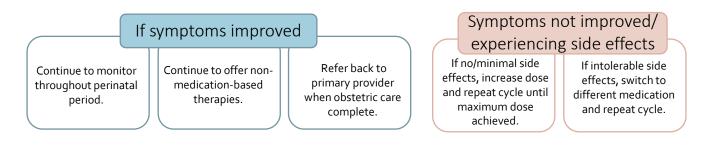


## MEDICATION ALGORITHM FOR ANXIETY

#### Complete Screening Tool (GAD-7 or PASS) and ask single Bipolar Screen question. (1) Patient is pre-conception, pregnant or postpartum (2) Patient screens positive for anxiety AND negative for bipolar question



#### #3 - Re-evaluate after 4-6 weeks.



#### At any point contact Periscope with questions.

## DISCUSSING RISK VS RISK

#### Counsel patient about antidepressant use.

• No medication is risk-free; SSRIs are the best studied class of antidepressants in pregnancy and lactation.

#### Data shows that use of antidepressants in pregnancy may increase risk of:

- Pre-term labor, poor neonatal adaptation syndrome (PNAS)
- Risks are <u>NOT</u> dose-dependent.

#### Data shows risk of under- or non-treatment of depression in pregnancy may increase risk of:

• Pre-eclampsia, pre-term labor, low birth weight, perinatal substance use, impaired bonding with baby, poor self-care, suicide and postpartum mental illness (which is associated independently with multiple potential negative outcomes for parent, baby, and family).

## NEXT STEPS: FAQ

*I've started medications in my pregnant or postpartum patient; how long do I continue this medication?* 

- •According to American Psychiatric Association (APA) practice guidelines for treating depression, <u>continuation on the same medication and dose that has effectively mitigated depressive symptoms for</u> <u>4-9 months is the standard of care</u>. This reduces the high risk of relapse.
- •Considerations for <u>continued "maintenance" treatment</u> (beyond 4-9 months): the patient is at a higher risk of recurrence if there is persistence of subclinical depressive symptoms despite treatment, prior history of of multiple major depressive episodes, ongoing psychosocial stressors, persistent sleep issues, family history of psychiatric illness, and presence of a chronic medical issue.

#### What if my patient becomes pregnant again while on this medication?

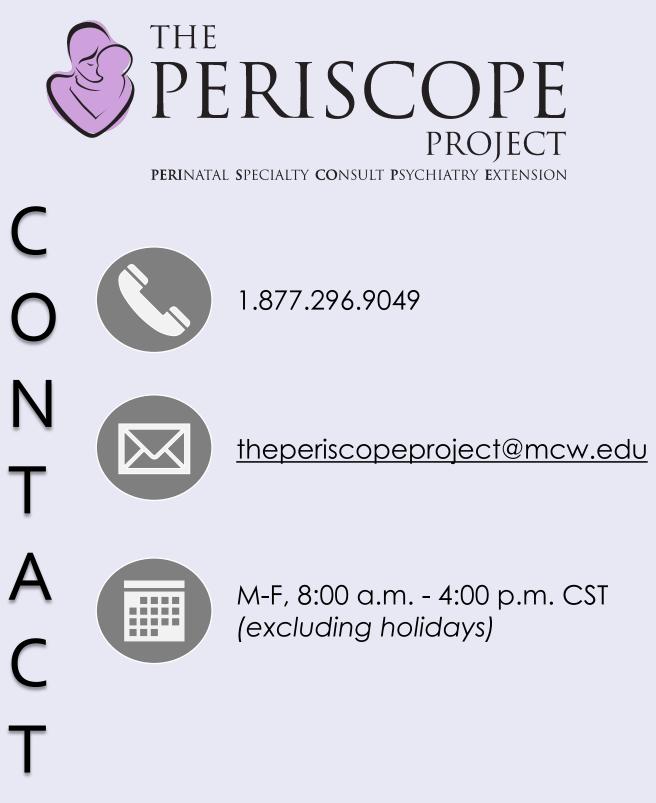
- •There is a sizable body of evidence supporting the <u>high risk for relapse</u> of major depression in pregnant women with a history of depression.
- •From a safety/risk standpoint, discuss with your patient the available data on medications used to treat depression and the risk of harm to patient and fetus when depression during pregnancy is untreated.
- •If medications are discontinued based upon the patient's preferences, the patient should be monitored regularly throughout her pregnancy for signs of recurrent depressive/anxiety symptoms.
- Available evidence of the use of antidepressant medications in pregnancy do not support decreasing a previously effective dose of medication in the context of pregnancy.

### What discussions should I have with my patient before she becomes pregnant?

- •There is a 50% unplanned pregnancy rate across all sociodemographic groups in the US; this rate is even higher (up to 80%) in the population of women who suffer with psychiatric symptoms.
- •Attending to the topic of reliable contraception if the patient does not wish to become pregnant in the next year allows for thoughtful discussions about the patient's treatment options. Hopefully, this leads to a safer pregnancy if/when the patient decides to conceive.

Who should manage these medications when this patient is no longer seeing me regularly for prenatal or postpartum visits?

•Often, a patient's primary care physician will be comfortable managing a stable dose of an antidepressant medication. If this is not the case and the patient has access to a psychiatrist in the community, providing the patient with an adequate supply until the patient can establish with a new provider is encouraged.



Your call will be answered by a triage staff member.

The Periscope Project is a provider-to-provider resource and will not speak to or treat patients directly.

## Getting the most out of your teleconsultation

#### **Current or Recent Psychotropic Medication Use**

- •Is/was the medication effective?
- •Has any medication been effective in the past?

#### **Mental Health** History

- •Is this a first occurrence of mental health concerns?
- •Does the patient have a history of a mental health diagnosis(es)?

#### **Current Symptoms**

- Was a screening tool used? If so, what was the score?
- •What symptom(s) is the patient experiencing?

Our psychiatrists will inquire about:

|    | B            | THE | ISC | O    | PE  |
|----|--------------|-----|-----|------|-----|
| or | $\checkmark$ |     |     | PRO] | ECT |





# PATIENT RESOURCE GUIDE

If questions persist after your clinic visit, we recommend <u>against</u> searching for answers on the internet. Below is a list of websites that publish <u>evidence-based information</u> on the topic of women's mental health during pregnancy and the postpartum period.

## <u>HTTPS://WOMENSMENTALHEALTH.ORG/</u>

- The Massachusetts General Hospital (MGH) Center for Women's Mental Health: "This internet-based resource was designed in an effort to provide scientifically sound and clinically useful information to caregivers and patients at a time when the field of women's mental health is quickly evolving. One of the primary goals of the Center is to empower patients with information to make informed decisions about their care."
- Website includes topic-focused information, a library section featuring latest research, and a frequently updated blog.

### <u>HTTPS://WWW.NICHD.NIH.GOV/NCMHEP/INITIATIVES/MOMS-MENTAL-</u>

### HEALTH-MATTERS/

Moms' Mental Health Matters: "The Eunice Kennedy Shriver National Institute of Child Health and Human Development (NICHD), part of the National Institutes of Health (NIH), has launched <u>Moms' Mental Health Matters</u>, a new initiative to raise awareness among pregnant and postpartum mothers, their families, and health care providers about depression and anxiety during pregnancy and after the baby is born. Free materials available in both English and Spanish."

## <u>HTTP://WWW.POSTPARTUM.NET/</u>

- Postpartum Support International: "PSI disseminates information and resources through its volunteer coordinators, website and annual conference. Its goal is to provide current information, resources, education, and to advocate for further research and legislation to support perinatal mental health."
- Website includes information on pregnancy and postpartum mental health symptoms, a local support/resource map, as well as information as to intensive perinatal psychiatric treatment (inpatient and outpatient) available across the country.

